



ONEILL

STUDENT INVESTMENT FUND

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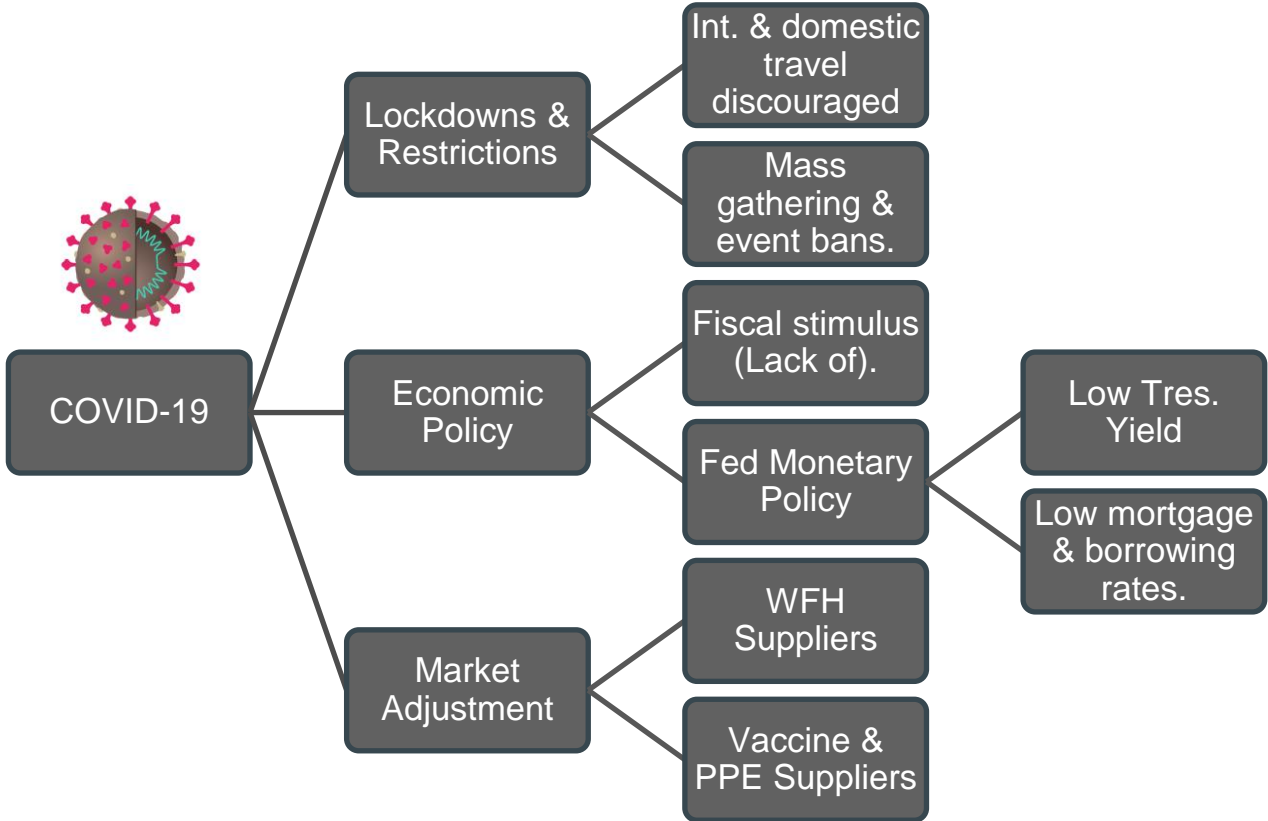
Mako K. Ushijima

Inherited Holdings

	% Total Gain/Loss	\$ Total Gain/Loss	Value	% of Account
SPAXX - Money Market Fund	-	-	\$ 125,755	27%
TOTAL CASH			\$ 125,755	27%
BSV - Short Term Bonds ETF	\$ 1,986	3.9%	\$ 52,494	11%
TLT- 20 Year Treasury Bond ETF	\$ 5,253	13.1%	\$ 45,282	10%
TOTAL BONDS			\$ 97,775	21%
SPY - S&P 500 ETF	\$ 13,730	11.8%	\$ 130,089	28%
QQQ - Nasdaq 100	\$ 9,473	28.1%	\$ 43,165	9%
XLV - Healthcare Sector ETF	\$ 4,251	15.8%	\$ 31,152	7%
EFA - MSCI EAFE (Global) ETF	\$ (28)	-0.1%	\$ 29,912	7%
TOTAL EQUITY			\$ 234,317	51%
TOTAL PORTFOLIO	\$ 34,664	11.65%	\$ 457,848	

Macro-Economic Investing Landscape

Drivers of Economic Performance



Review of Holdings

Exposure: Individual Holdings \$ Value ('000s):

Cash	SPAXX Money Market	\$31	6.5%
Bonds (Short Term)	BSV-Vanguard Index	\$52.4	11.1%
Bonds (Long Term)	LQD-iShares Index	\$10	2%
	TLT- Treasuries	\$48.8	10.3%
International Stocks	EFA- Large Cap Non NAFTA	\$16	3.4%
Commodities	GLD- SPDR Gold ETF	\$4.8	1%
US Large Cap. Equity	Individual Equities	\$50.2	10.6%
	Exchange Traded Funds	\$248.4	52.4%
US Small Cap Equity	IWM- Russell 2000 ETF	\$10.6	2.3%
Total		\$472.45	100%

Where We Took the Portfolio

- Bought US stocks because they have performed well recently and historically
- Hedged against pandemic and election uncertainty with gold and bonds, this also helped diversify the portfolio
- Bought financial stocks to diversify; bullish on markets at the time
- Bought home building and home construction ETFs because of low interest rates and people leaving cities because of COVID
- Bought Abbott and Healthcare ETF because COVID is not going anywhere and healthcare is important for testing and treating COVID; the vaccine search is also important

Ticker	Company Name	\$ Gain/Loss (- \$)	Percent +/- ()	Date of Purchase	Date of Sale: *Partial Sale	Current % of Account
ADP	Automatic Data Processing Inc.	\$692.28	13.9%	9/4	10/30	0%
NVDA	Nvidia Corporation	\$573.07	14.3%	9/11+18	*11/6	1.97%
ABT	Abbott Laboratories	\$253.39	2.5%	9/11+18, 10/30	-	2.19%
SPGI	S&P Global Inc.	\$34.16	0.7%	9/11	*11/20	1.04%
XLV	Health Care Sector Fund	\$5,497.26	14.54%	9/25 & 11/13	-	9.17%
XLF	Financial Sector Fund	\$1,402.56	19.79%	9/25	*10/16 & 10/23	1.80%
ITB	U.S. Home Construction ETF	(\$86.93)	(2.65%)	10/2	*10/30	0.06%
XHB	S&P Homebuilders ETF	\$515.57	4.29%	10/2 & 11/6	-	2.65%
GLD	Gold Shares	(\$413.82)	(7.89%)	10/2 & 10/9	*11/13	1.02%
LQD	Investment Grade Corporate	\$221.08	2.33%	10/16 & 10/30	-	2.05%
MS	Morgan Stanley	\$587.10	19.58%	10/16	-	0.07%
BLK	BlackRock	\$211.70	6.45%	10/16	-	0.07%

Ticker	Company Name	Gain/Loss (\$)	Percent (+/-)	Date of Purchase	Date of Sale *Partial Sale	% of Account
GS	Goldman Sachs	(\$827.97)	(10.15%)	10/16	10/30	0%
BABA	Alibaba	(\$765.28)	(15.64%)	10/23	11/13	0%
DPZ	Domino's Pizza	\$84.58	1.28%	10/23 & 11/20	-	1.43%
QQQ	Nasdaq 100	\$10,233.87	30.27%	3/13 & 11/6	*10/23	9.32%
TLT	20+ Year Treasury Bonds	\$4,027.11	8.99%	10/30	-	10.33%
EFA	Int'l ETF (Ex-U.S and Canada)	\$1602.26	10.87%	4/20	*10/30	3.46%
IWM	Russell 2000	\$843.73	8.58%	11/6 & 11/13	-	2.26%
FDX	FedEx	\$100.35	5.27%	11/13	-	0.42%
UPS	United Parcel Service	\$85.68	4.36%	11/13	-	0.43%
BA	The Boeing Company	\$232.05	4.61%	11/20	-	1.11%
OKE	Oneok Inc.	\$310.27	8.98%	11/20	-	0.79%

Benchmarks and Asset Allocation

OSIF Policy Guidelines

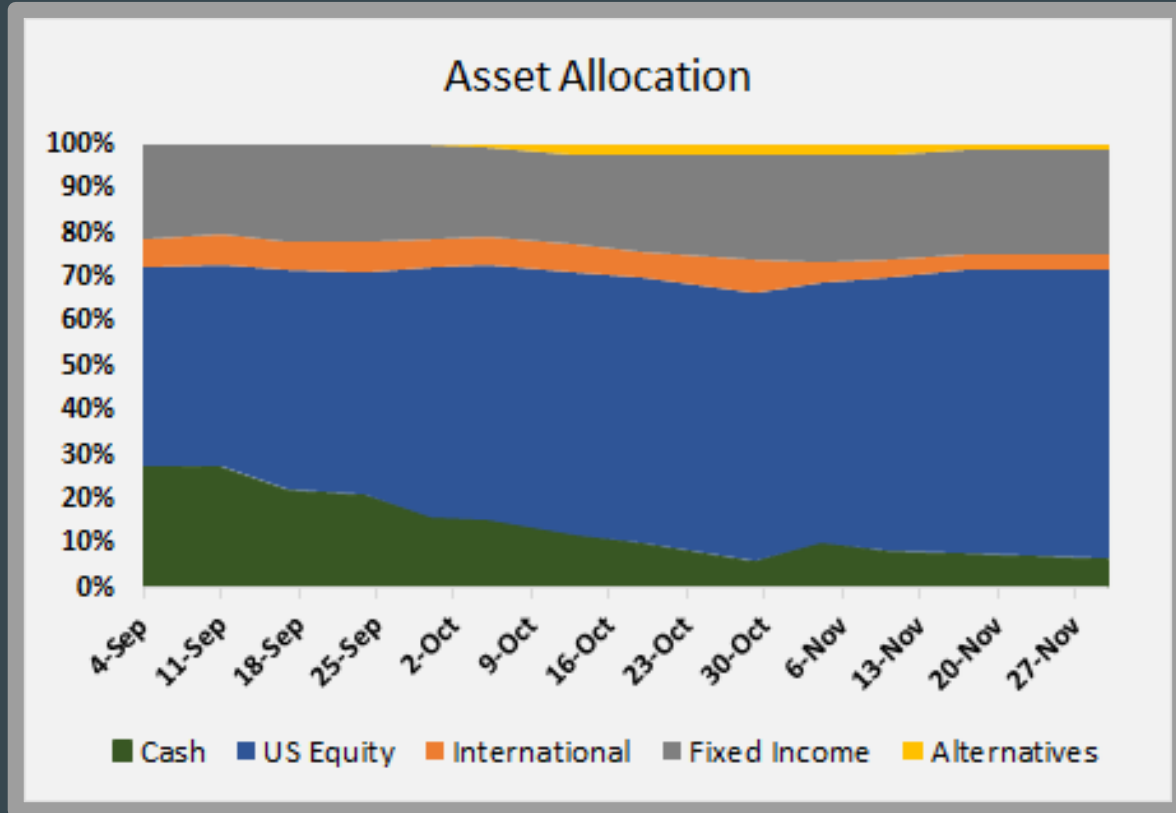
US Equity: 30% - 75%

International Equity: 3% - 15%

Alternatives: 3% - 15%

Fixed Income: 20% - 50%

Money Market: 5% - 40%



OSIF Performance v. Blended Benchmark*

From Sept. 4 - Nov. 30

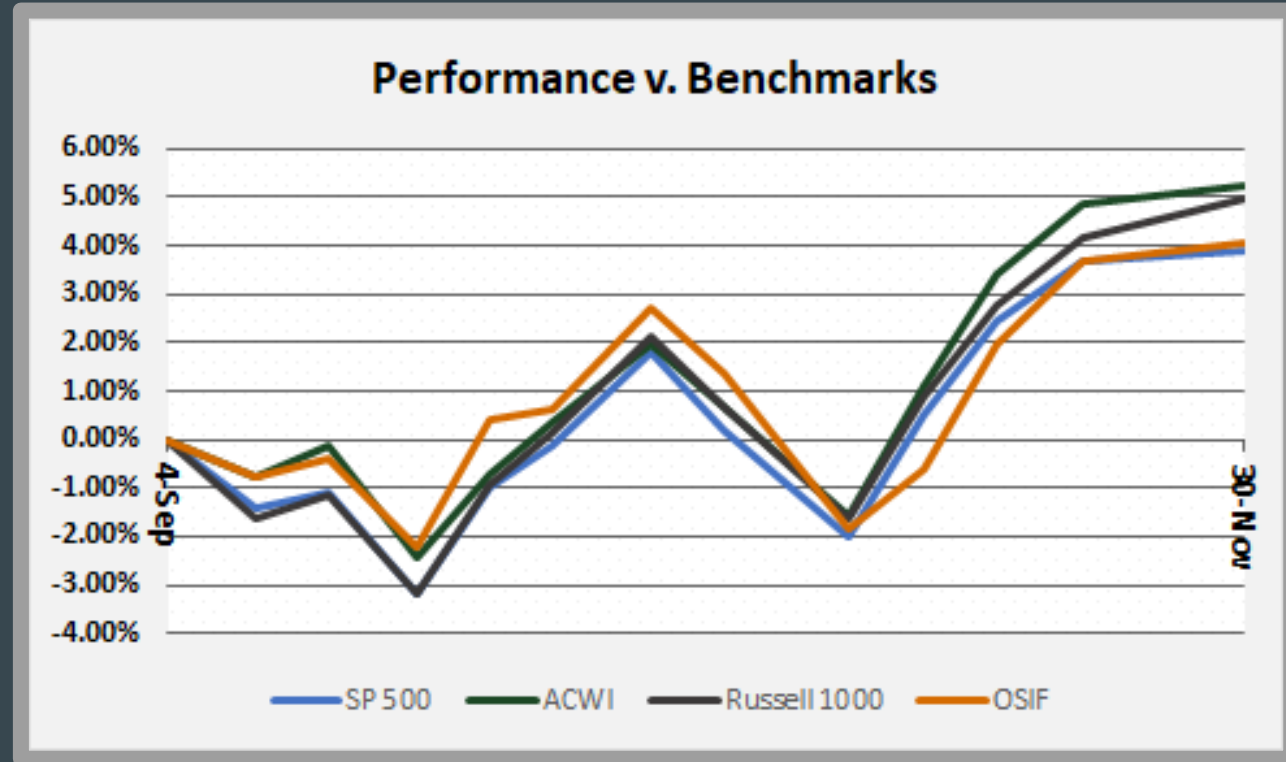
OSIF: 4.06%

Blended Indices:

S&P 500: 3.89%*

ACWI: 5.23%*

Rus 1000: 4.99%*



*Blended Benchmark is 65%/25%/10% (Stocks, 10Y Bonds, Cash)

Equity Research Decisions



Sell/ Hold



Target: \$120

Current: \$126



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Target: \$19

Current: \$26

Buy

Target: \$250

Bought: 25 shares at \$201

Performance: +17.76%; +\$894.25



Target: \$34

Bought: 105 shares at \$32

Performance: +16.92%; +\$584.85



What's Still to Come:

- More optimism moving into the beginning of 2021
- Positive news on COVID-19 vaccines
- Possibility of more stimulus
- Possible Rebound in the market

Sectors to Note:

- Hospitality
- Manufacturing
- Energy

What We Learned

1. The stock market and the economy are two separate entities.
2. Even in an uncertain market conditions, profit potential is everywhere.
3. Learned not to become attached to a stock and being able to realize when to sell a position.

Questions?



Winners and Losers

- \$1,758 on QQQ (Invesco QQQ Trust ~ Nasdaq 100 Composite Weighted Index Fund)
- \$692 on ADP (Automatic Data Processing, Inc. Payroll Outsourcing Firm)
- \$571.62 on NVDA (NVIDIA Corporation Semiconductor Company; Focused on Graphics Processing Units)
- \$397.24 on XLF (Financial Sector Select SPDR Fund ~State Street Global Advisors)
- L's
- \$827.97 loss on GS
- \$765.28 loss on BABA
- \$170.40 loss on ITB
- \$143.85 loss on SPGI
- \$99.40 loss on GLD

Our Trades

- 36 shares of ADP (9/4, \$138.34), sold 36 shares (10/30, \$157.57)
- 14 shares of NVDA (9/11, \$491.21), 8 more shares (9/18, \$490.64), sold 7 shares (11/6, \$572.87)
- 36 shares of ABT (9/11, \$105.09), 35 more shares (9/18, \$107.60), 25 more shares (10/30, \$103.47)
- 29 shares of SPGI (9/11, \$349.34), sold 15 shares (11/20, \$339.75)
- 68 shares of XLV (9/25, \$101.84), 35 more shares (11/13, \$111.99)
- 515 shares of XLF (9/25, \$23.28), sold 111 shares (10/16, \$25.12), sold 100 shares (10/23, \$25.21)
- 87 shares of ITB (10/2, \$57.46), sold 30 shares (10/30, \$51.78)
- 184 shares of XHB (10/2, \$54.53), 35 more shares (11/6, \$56.72)
- 12 shares of GLD (10/2, \$178.92), 45 more shares (10/9, \$180.94), sold 28 shares (11/13, \$177.39)

Continued

- 59 shares of LQD (10/16, \$135.57), 11 more shares (10/30, \$134.00)
- 58 shares of MS (10/16, \$51.71)
- 5 shares of BLK (10/16, \$656.01)
- 39 shares of GS (10/16, \$209.08), sold 39 shares (10/30, \$187.85)
- 16 shares of BABA (10/23, \$305.75), sold 16 shares (11/13, \$257.92)
- 13 shares of DPZ (10/23, \$387.64), 4 more shares (11/20, \$387.45)
- 27 shares of QQQ (3/13, \$184.29), Sold 18 shares of QQQ (10/23, \$281.98), bought 14 shares (11/6, \$294.15)
- 30 shares of TLT (10/30, \$158.35)
- 65 shares of EFA (4/20, \$55.53), 125 shares (6/20/19, \$65.83), 43 shares (7/12/18, \$67.54), sold 225 shares of EFA (10/30, \$61.14)
- 42 shares of IWM (11/6, \$164.41), 17 more shares (11/13, \$172.43)
- 7 shares of FDX (11/13, \$272.24)
- 12 shares of UPS (11/13, \$163.93)

Continued

- 25 shares of BA (11/20, \$201.43)
- 105 shares of OKE (11/20, \$32.92)