

## February 28, 2021

	5 Year	3 Year	1 Year	Last 3 mos.
OSIF	6.69%	11.14%	11.90%	2.93%
S&P 500 (Large Stocks)	16.81%	14.12%	31.29%	5.63%
BB Agg (Bonds)	3.55%	5.31%	1.38%	-1.61%
MSCI ACWI (Global Stocks)	14.23%	10.28%	30.25%	6.58%

## **PERFORMANCE DISCLOSURES**

Performance quoted is past performance and is no guarantee of future results. Investment returns and principal value will fluctuate.

## **BENCHMARK NOTES**

The S&P 500 Index is a diversified large cap U.S. index that holds companies across all eleven GICS sectors

The Bloomberg Barclays U.S. Aggregate Index is an unmanaged index representing SEC-registered taxable and dollar denominated securities. It covers the U.S. investment grade fixed rate bond market, with index components for government and corporate securities, mortgage passthrough, and asset-backed securities.

The MSCI ACWI captures large and mid cap representation across 23 Developed Markets (DM) and 26 Emerging Markets. (EM) countries. With 2,994 constituents, the index covers approximately 85% of the global investable equity opportunity set.

