

Fall 2021

O'Neill Student Investment Fund

- Fall Board Presentation -

Presented by: Joey Faudskar, Carter McEntee, and Alex Weirauch

Agenda



Joey:

Meet the team
Macro Environment
Fund restrictions
Inherited positions

Carter:

Individual decisions

Alex:

Overall performance benchmarked
Allocation
Overall performance
Learnings
Future outlook

Meet the Team



Joey Faudskar



Alex Weirauch



Carter McEntee



Vidhu Raj



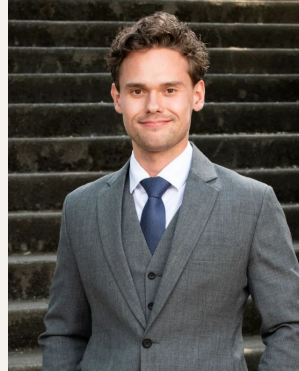
Lauryn Keller



Miles Bryant



Vince Ruggio



Viktor Bestle



Frank Perry

Not pictured:
Norah
Alrasheed

Macro Environment



COVID-19 Variants

Supply Chain
Disruption

Rising Inflation

Fluctuating Oil Prices

Infrastructure Bill

Uncertainty in China



Investment Guidelines and Allocation

We inherited a portfolio of cash, bonds, and ETFs with exposure to the S&P, QQQ, tech, and international equities. We used this initial allocation as a baseline to construct holdings according to policy guidelines. This consisted of:

- U.S. Equity (30-75%)
- International Equity (3-15%)
- Emerging Markets Equity (0-15%)
- Marketable alternatives (3-15%)
- Fixed income (20-50%)
- Cash (5-40%)

Individual stocks have an allocation limit of 1-5% of the total portfolio.

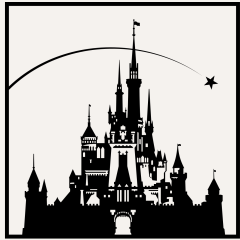
MALTS include: cryptocurrency

Inherited Position



Symbol	Description	Current Value	Weight
SPAXX**	FIDELITY GOVERNMENT MONEY MARKET	\$98,402	18.32%
AMZN	AMAZON.COM INC	\$9,798	1.82%
BABA	ALIBABA GROUP HOLDING LTD SPON ADS EACH REP 8 ORD SHS	\$6,442	1.20%
BSV	VANGUARD BD INDEX FDS SHORT TRM BOND	\$71,908	13.39%
CRWD	CROWDSTRIKE HLDGS INC CL A	\$10,078	1.88%
DHR	DANAHER CORPORATION COM	\$12,108	2.25%
EFA	ISHARES MSCI EAFE ETF	\$18,684	3.48%
F	FORD MTR CO DEL COM	\$9,166	1.71%
GDLC	GRAYSCALE DIGITAL LAR CAP FUND LLC	\$10,711	1.99%
IWM	ISHARES RUSSELL 2000 ETF	\$15,813	2.94%
LQD	ISHARES IBOXX \$ INVESTMENT GRADE CORPORATE BOND ETF	\$44,930	8.36%
MVST	MICROVAST HOLDINGS INC COM	\$14,495	2.70%
PYPL	PAYPAL HLDGS INC COM	\$9,971	1.86%
QQQ	INVESCO QQQ TR UNIT SER 1	\$53,372	9.94%
SPY	SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT	\$111,368	20.73%
TAN	INVESCO EXCH TRADED FD TR II SOLAR ETF	\$7,223	1.34%
XLF	SELECT SECTOR SPDR TR FINANCIAL	\$32,664	6.08%
		\$537,133	100%

Market Driven and Alternative Equity Investments



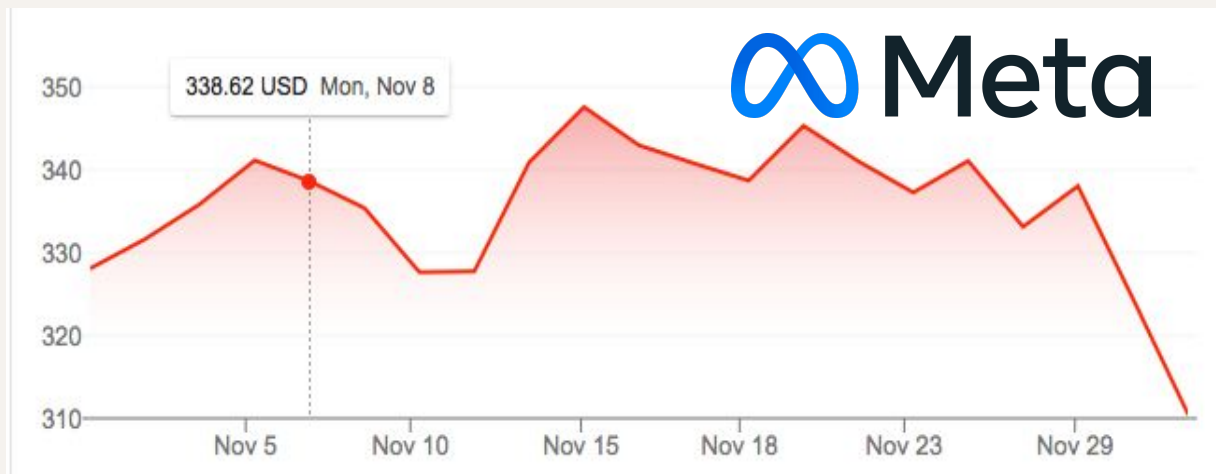
Disney



Meta Platforms (FB)



- Bought: \$338.62
- Current: \$310.60

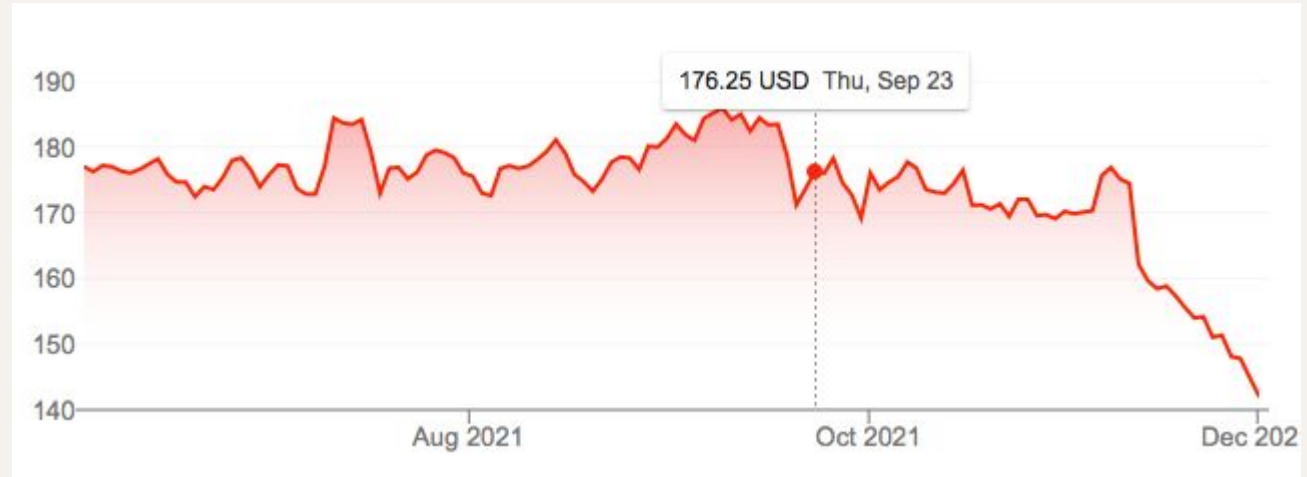


Disney (DIS)



Disney

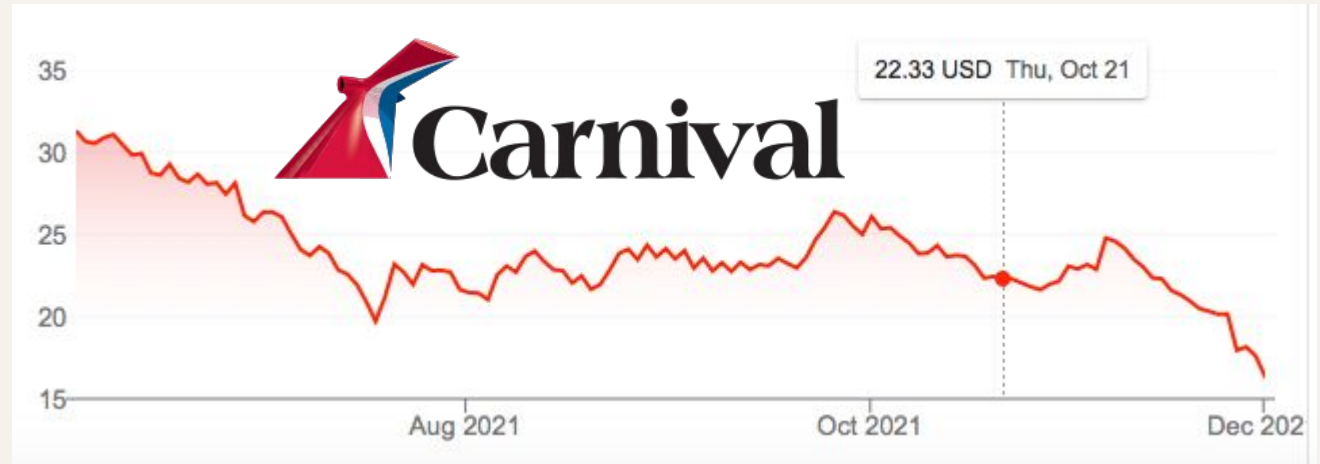
- Bought: \$176.25
- Current: \$142.15



Carnival (CCL)



- Bought: \$22.23
- Current: \$16.38



Global X Lithium Battery Tech (LIT)



- Bought: \$81.96
- Current: \$91.34



Airbnb (ABNB)



- Bought: \$166.00 (September 9th)
- Sold: \$204.90 (November 18th)
- Current: \$163.79



Grayscale (GBTC)



- Bought: \$24.49 (July 16th)
- Inherited: \$39.89 (August 23rd)
- Current: \$44.87



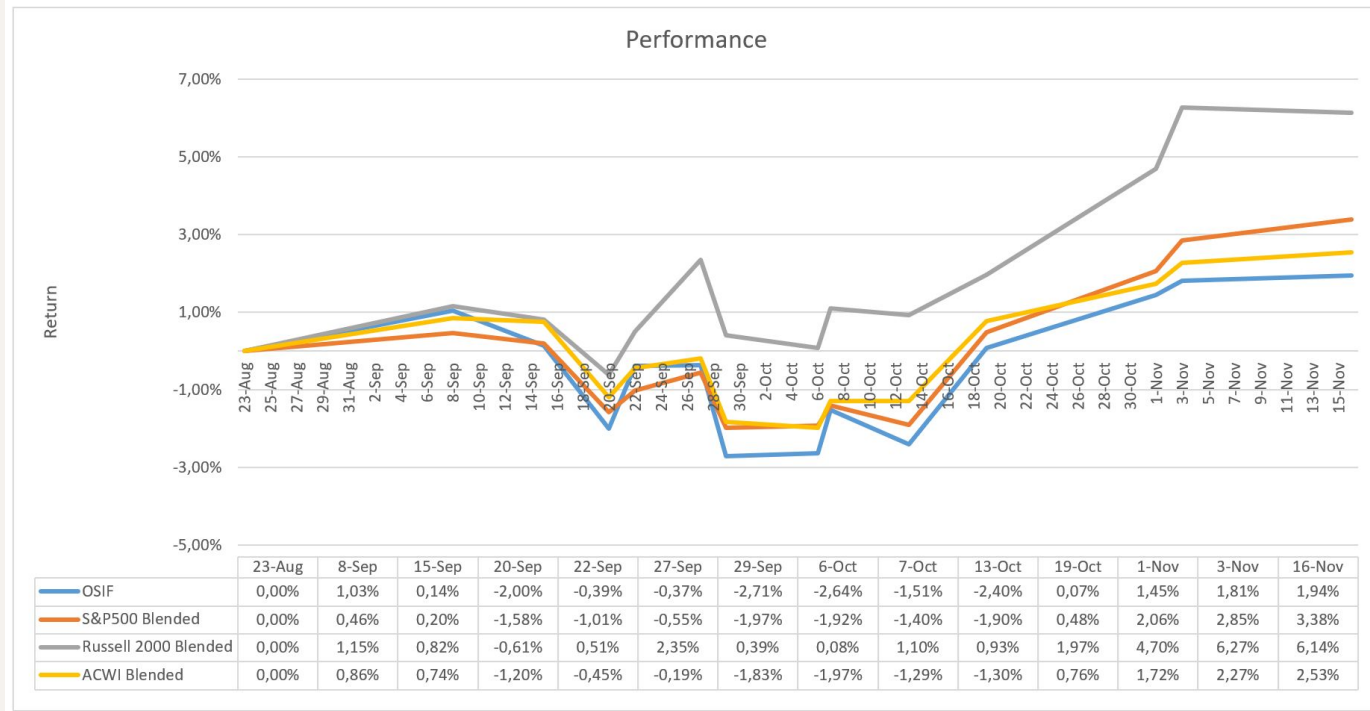


All Position Movements

Date	BOUGHT				SOLD			
	Ticker	Quantity	Price	Total	Ticker	Quantity	Price	Total
09/09/2021	SHOP	6	\$1.518,29	\$9.109,74				
	BKNG	4	\$2.335,17	\$9.340,68				
	ABNB	30	\$164,76	\$4.942,80				
09/16/2021	URI	28	\$350,51	\$9.814,28	F	-720	\$13,18	-\$9.489,60
09/23/2021	RTX	116	\$86,48	\$10.031,68	BSV	-150	\$82,01	-\$12.301,50
	DIS	57	\$176,12	\$10.038,84	LQD	-150	\$135,39	-\$20.308,50
09/27/2021	SPY	27	\$442,63	\$11.951,01				
09/30/2021	LIT	182	\$82,45	\$15.005,90	BABA	-40	\$147,66	-\$5.906,40
	CVS	58	\$86,48	\$5.015,84				
10/05/2021				MVST	-1649	\$7,86	-\$12.961,14	
10/07/2021	RDSA	210	\$45,93	\$9.645,30	PYPL	-36	\$267,43	-\$9.627,48
10/14/2021	VALE	345	\$14,50	\$5.002,50	LQD	-0,442	\$133,54	-\$59,02
					LQD	-37	\$133,54	-\$4.940,98
10/21/2021	CCL	445	\$22,51	\$10.016,95	QQQ	-27	\$374,17	-\$10.102,59
11/04/2021	FB	30	\$333,48	\$10.004,40	CVS	-58	\$96,28	-\$5.584,24
					AMZN	-3	\$3.444,53	-\$10.333,59
11/18/2021	SPY	10	\$469,23	\$4.692,30	SHOP	-6	\$1.646,00	-\$9.876,00
					ABNB	-30	\$199,43	-\$5.982,90



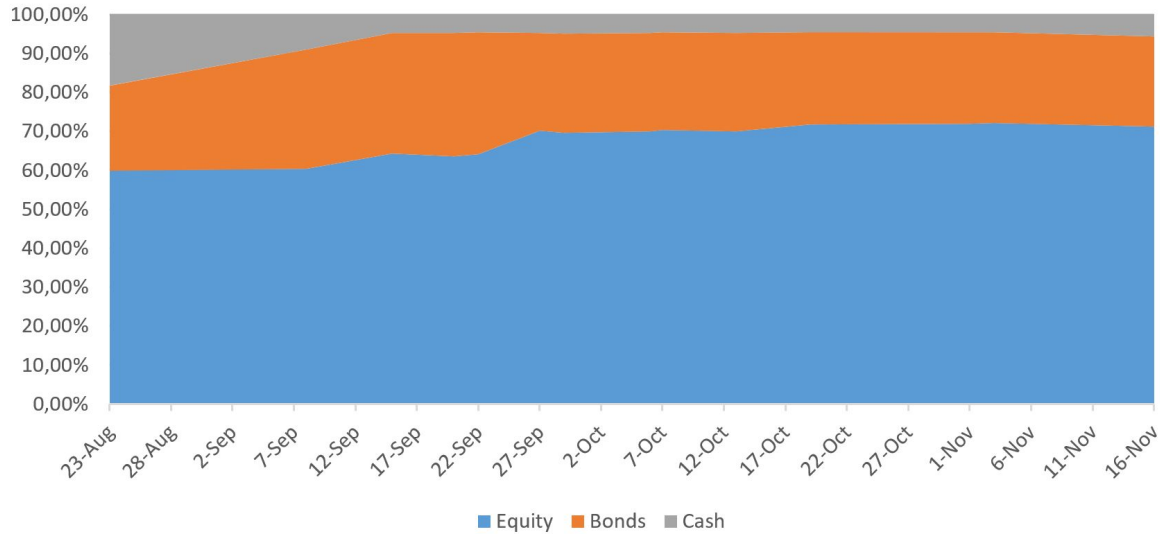
Overall Performance (Benchmarked)



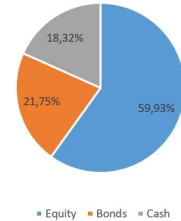


Allocation Over Time

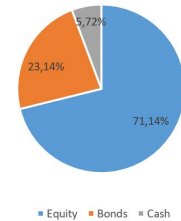
Allocation over time



Allocation 08/23



Allocation 11/16





Benchmark Performance

As we look at our portfolio and the benchmarks performance, we can quickly determine that markets have shown **positive returns this fall**. As of November 16th, we were sitting at a return of 1.94% or \$10,416. Although we made a positive return, we see that our benchmarks overperformed us.

Portfolio	Return
OSIF	1,94%
S&P 500 Blended	3,38%
Russell 2000 Blended	6,14%
ACWI Blended	2,53%

Fund Performance (Until 12/1/2021)



What We Learned



- Time constraints
- Balance of Indices
- Volatility concerns
- Systematic vs idiosyncratic risk

Future Outlook



- COVID is here to stay
- The rise in interest rates will affect investing
- Debt ceiling
- Ever-changing market dynamics

Miles Was Right
on november
18th

**Special
thanks to the
O'Neill family,
our professors
and the Board
of Directors
for this
opportunity**